



FINANCIAL LEGACY MANAGEMENT INC.

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Phone: (501) 224-PLAN**

TEXT & COMMUNICATION POLICY

Due to the stringent FINRA and SEC regulations that requires all written communications with clients to be stored for seven years, we encourage clients **not** to use text messages to communicate with us. Since most clients contact us by phone and email, we focus more on those two avenues of communication. Text messages are often overlooked or have a delayed response. Most issues are too complex to respond via text and requires us to be at our computer and have an open dialogue with our valued clients in order to give a complete and accurate response. Please help us work within regulatory compliance by contacting us by phone or email so that communications are easier, quicker and more detailed.

If you must text, please text to our email address: alvin@flmadvisors.com or john@flmadvisors.com. We can reply to your cell phone via email. If you choose to use this option, please include your full name in the text.